

EXHIBIT A

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
	\$ 38,517.47	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,517.47 (1)
1. Beginning Cash Balance							
2. Cash Receipts							
Operations	-	-	-	-	-	-	-
Sale of Assets	-	-	-	-	-	-	-
Loans/advances	-	-	-	-	-	-	-
Other: Loan Interest Income	-	-	250.00	125.00	125.00	250.00	750.00
Other: Interest Income	-	-	-	-	-	-	-
Total Cash Receipts	\$ -	\$ -	\$ 250.00	\$ 125.00	\$ 125.00	\$ 250.00	\$ 750.00
3. Cash Disbursements							
Operations	-	86.14	130.37	302.45	116.69	164.06	799.71
Debt Service/Secured loan payment	-	-	-	-	-	-	-
Professional fees/U.S. Trustee fees	-	-	-	-	250.00	-	250.00
Other	-	-	-	-	-	-	-
Total Cash Disbursements	\$ -	\$ 86.14	\$ 130.37	\$ 302.45	\$ 366.69	\$ 164.06	\$ 1,049.71
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	\$ -	(86.14)	119.63	(177.45)	(241.69)	85.94	(299.71)
5 Ending Cash Balance (to Form 2-C)	\$ 38,517.47	\$ 38,431.33	\$ 38,550.96	\$ 38,373.51	\$ 38,131.82	\$ 38,217.76	\$ 38,217.76 (2)

CASH BALANCE SUMMARY

Financial Institution Book Balance

Petty Cash	\$	0
Operating Account	First Western Bank & Trust	0
Debtor-in-possession Account	US Bank	38,217.76
Other Interest-bearing Account		0
TOTAL (must agree with Ending Cash Balance above)	\$	<u>38,217.76</u>

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*
Current month beginning cash balance should equal the previous month's ending balance.

(2) *All cash balances should be the same.*

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No: XXXXXXXXXX

Date	Payer	Description	Amount
12/11/2024	Epic Unite REH	Other: Loan Interest Income	125.00
12/31/2024	Epic Unite REH	Other: Loan Interest Income	125.00

Total Cash Receipts \$ 250.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

Page 2 of 3

Rev. 01/01/18

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 12/1/2024 to 12/31/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No: [REDACTED]

Date	Check No.	Payee	Description (Purpose)	Amount
12/14/2024		USBank	Operations	114.06
12/11/2024	1004	M&S Concessions	Operations	50.00

Total Cash Disbursements \$ 164.06 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

Page 3 of 3
Rev. 01/01/18

COMPARATIVE BALANCE SHEET

	For Period Ending 12/31/2024										Petition Date (1)
	#	7/8/2024	##	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024		
ASSETS											
Current Assets:											
Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$
Accounts Receivable (from Form 2-E)				4,625.00		3,812.50		7,187.50		9,500.00	
Receivable from Officers, Employees, Affiliates				-		-		-		-	
Inventory				-		-		-		-	
Other Current Assets : (List)				-		-		-		-	
Total Current Assets				\$ <u>43,142.47</u>		\$ <u>42,243.83</u>		\$ <u>45,738.46</u>		\$ <u>47,873.51</u>	
Fixed Assets:											
Land	\$	-		-		-		-		-	\$ -
Building				-		-		-		-	
Equipment, Furniture and Fixtures				-		-		-		-	
Total Fixed Assets				\$ <u>-</u>		\$ <u>-</u>		\$ <u>-</u>		\$ <u>-</u>	
Less: Accumulated Depreciation	(-	(-	(-	(-	(-) (-)
Net Fixed Assets	\$	<u>-</u>	\$ <u>-</u>		\$ <u>-</u>		\$ <u>-</u>		\$ <u>-</u>		\$ <u>-</u>
Other Assets (List):											
Notes Receivable				447,000.00		447,000.00		447,000.00		447,000.00	
TOTAL ASSETS				\$ <u>490,142.47</u>		\$ <u>489,243.83</u>		\$ <u>492,738.46</u>		\$ <u>494,873.51</u>	
LIABILITIES											
Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$
Post-petition Accrued Professional Fees (from Form 2-E)				-		-		-		-	
Post-petition Taxes Payable (from Form 2-E)				-		-		-		-	
Post-petition Notes Payable				-		-		-		-	
Other Post-petition Payable(List): CRO				-		-		-		-	
Total Post Petition Liabilities	\$	<u>-</u>	\$ <u>-</u>		\$ <u>1,278.95</u>		\$ <u>1,940.61</u>		\$ <u>3,875.02</u>		\$ <u>4,805.13</u>
Pre Petition Liabilities:											
Secured Debt				-		-		-		-	
Priority Debt				-		-		-		-	
Prepetition Unsecured Debt				485,612.50		485,612.50		485,612.50		485,612.50	
Class B				-		-		-		-	
Total Pre Petition Liabilities	\$	<u>-</u>	\$ <u>485,612.50</u>		\$ <u>485,612.50</u>		\$ <u>485,612.50</u>		\$ <u>485,612.50</u>		\$ <u>485,612.50</u>
TOTAL LIABILITIES				\$ <u>485,612.50</u>		\$ <u>486,891.45</u>		\$ <u>487,553.11</u>		\$ <u>489,487.52</u>	
OWNERS' EQUITY											
Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$
Retained Earnings - Prepetition				-		-		-		-	
Retained Earnings - Post-petition				-		-		-		-	
TOTAL OWNERS' EQUITY				\$ <u>4,529.97</u>		\$ <u>2,352.38</u>		\$ <u>5,185.35</u>		\$ <u>5,385.99</u>	
TOTAL LIABILITIES AND OWNERS' EQUITY				\$ <u>490,142.47</u>		\$ <u>489,243.83</u>		\$ <u>492,738.46</u>		\$ <u>494,873.51</u>	

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Page 1 of 1

Rev. 01/01/18

DEBTOR: EPIC Employee LLC

CASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT

EXHIBIT B

	<u>Current Month</u>	<u>Accumulated Total (1)</u>
Gross Operating Revenue	\$ 250.00	\$ 250.00
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ 250.00	\$ 250.00
Cost of Goods Sold	-	-
Gross Profit	\$ 250.00	\$ 250.00
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	164.06	799.71
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
_____	-	-
Total Operating Expenses	<u>164.06</u>	<u>799.71</u>
Operating Income (Loss)	\$ 85.94	\$ (549.71)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income		500.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	<u>-</u>	<u>500.00</u>
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	_____	250.00
Total Reorganization Expenses	<u>-</u>	<u>250.00</u>
Net Income (Loss) Before Income Taxes	\$ 85.94	\$ (299.71)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ 85.94	\$ (299.71)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

EXHIBIT C

**Form 2-E
SUPPORTING SCHEDULES**

For Period: 12/1/2024 to 12/31/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

<u>Due</u>	<u>7/31/2024</u>	<u>8/31/2024</u>	<u>9/30/2024</u>	<u>10/31/2024</u>	<u>11/30/2024</u>	<u>12/31/2024</u>	<u>Post Petition Accounts Payable</u>
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50	125.00	-	1,331.23
30 to 60 days	-	2,312.50	2,312.50	3,250.00	2,312.50	-	930.11
61 to 90 days	-	-	2,312.50	2,312.50	3,250.00	2,312.50	1,934.41
91 to 120 days	-	-	-	2,312.50	2,312.50	3,250.00	661.66
Over 120 days	-	-	-	-	2,312.50	4,625.00	1,278.95
Total Post Petition	<u>2,437.50</u>	<u>4,625.00</u>	<u>8,000.00</u>	<u>10,312.50</u>	<u>10,312.50</u>	<u>10,187.50</u>	
Pre Petition Amounts	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	10,187.50	12,500.00	12,500.00	12,375.00	
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	(3,000.00)	
Net Accounts Receivable (to Form 2-C)	<u>\$ 4,625.00</u>	<u>\$ 3,812.50</u>	<u>7,187.50</u>	<u>9,500.00</u>	<u>9,500.00</u>	<u>9,375.00</u>	
							Total Post Petition Accounts Payable
							<u>6,136.36</u>
							Pre-Petition Accounts Payable
							0.00
							Total Accounts Payable
							6,136.36

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$			
Counsel for Unsecured Creditors' Committee				
Trustee's Counsel				
Accountant				
Other:				
Total	\$ -	\$ -	\$ -	\$ -

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner,
partner, shareholder, officer or director.